

IN THE CHANCERY COURT FOR LEWIS COUNTY
AT HOHENWALD, TENNESSEE

IN RE:)
)
SENTINEL TRUST COMPANY) No. 4781
)
)

ORDER APPROVING PAYMENT TO CERTAIN BONDHOLDERS

This cause came on to be heard on Friday, June 25, 2004, on the petition of the Commissioner of the Tennessee Department of Financial Institutions, as Commissioner-in-possession of Sentinel Trust Company ("Sentinel"), for approval of payments due July 1, 2004 to certain bondholders, as set forth in the Commissioner's petition. Based upon Commissioner's petition and exhibits in support thereof, the evidence presented at the hearing, the statements of counsel, the absence of any opposition to the petition, the entire record in this matter, and the applicable law, this Court finds that the Commissioner's petition is well-taken and should be granted,

IT IS THEREFORE, ORDERED, ADJUDGED AND DECREED that:

The Commissioner-in-Possession of Sentinel Trust Company is authorized to pay the July 1 and July 15, 2004 payments on the bond issues as set forth in the Commissioner's petition.

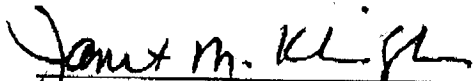
IT IS SO ORDERED.

ENTERED THIS 25 DAY OF JUNE, 2004.


CHANCELLOR R.E. LEE DAVIES

APPROVED FOR ENTRY:

PAUL G. SUMMERS
Attorney General and Reporter


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